

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 09, 2023

REGISTRATION NO: 27884  
 BONDS ISSUED BY: Osborn R-O School District  
 AMOUNT OF ISSUE: \$1,355,000.00 (Refunding and Improvement, Series 2023) COUNTY: DeKalb and Clinton

DATE OF ISSUE: May 10, 2023 MONTH OF MATURITY: March

PURPOSE OF BONDS: I - For the purpose of refunding \$730,000 of the District's General Obligation Bonds, Series 2018. II - For the purpose of providing funds to construct, equip, and furnish a new Library and Flex classroom; to connect the Shop building to the Main building with a new corridor; to renovate the current Shop building by expanding the size of the two present classrooms and restrooms; to renovate the current library to allow for Preschool and Special Education classrooms; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$100,000.00	03/01/2025	
	\$60,000.00	03/01/2029	*
	\$60,000.00	03/01/2030	*
	\$65,000.00	03/01/2031	*
	\$65,000.00	03/01/2032	*
4.00000%	\$250,000.00	03/01/2032	
	\$70,000.00	03/01/2033	*
	\$75,000.00	03/01/2034	*
	\$75,000.00	03/01/2035	*
	\$80,000.00	03/01/2036	*
	\$80,000.00	03/01/2037	*
4.00000%	\$380,000.00	03/01/2037	
	\$100,000.00	03/01/2038	*
	\$100,000.00	03/01/2039	*
	\$100,000.00	03/01/2040	*
	\$100,000.00	03/01/2041	*
	\$100,000.00	03/01/2042	*
	\$125,000.00	03/01/2043	*
5.00000%	\$625,000.00	03/01/2043	

ARE BONDS CALLABLE: The Series 2023 Bonds maturing on and after March 1, 2032 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$1,388,274.65

INTEREST RATE: 4.33223%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: I - Not Applicable II - \$21,884,816.00  
INDEBTEDNESS: (Including this issue) I - Not Applicable II - \$1,525,000.00  
NOTICE OF ELECTION: I - Not Applicable II - Published in the Dekalb County Record-Herald newspaper  
on March 23 and March 30, 2023.  
DATE OF ELECTION: I - Not Applicable II - April,04, 2023  
ELECTION RESULTS: I - Not Applicable II - Yes - 87 No - 27  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable