

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2023

REGISTRATION NO: 27852
 BONDS ISSUED BY: Midway R-I School District
 AMOUNT OF ISSUE: \$3,670,000.00 (Refunding Series 2023) COUNTY: Cass

DATE OF ISSUE: January 31, 2023 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding \$3,700,000 of the District's General Obligation Bonds, Series 2018.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$300,000.00	03/01/2024	
4.00000%	\$300,000.00	03/01/2025	
4.00000%	\$250,000.00	03/01/2029	
4.00000%	\$275,000.00	03/01/2030	
4.00000%	\$300,000.00	03/01/2031	
4.00000%	\$300,000.00	03/01/2032	
4.00000%	\$300,000.00	03/01/2033	
4.00000%	\$300,000.00	03/01/2034	
4.00000%	\$315,000.00	03/01/2035	
	\$330,000.00	03/01/2036	*
	\$350,000.00	03/01/2037	*
	\$350,000.00	03/01/2038	*
4.00000%	\$1,030,000.00	03/01/2038	

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2028, and thereafter, in whole or in part at any time.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,719,204.05

INTEREST RATE: 3.82160%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable