

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 26, 2023

REGISTRATION NO: 27851
BONDS ISSUED BY: Cole County R-I School District
AMOUNT OF ISSUE: \$5,000,000.00 (Series 2023) COUNTY: Cole and Moniteau
DATE OF ISSUE: January 31, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct additional classrooms at the High School; to renovate existing classrooms at the High School; to complete masonry improvements/tuckpointing at the High School gymnasium; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$150,000.00	03/01/2027	
5.00000%	\$160,000.00	03/01/2028	
5.00000%	\$170,000.00	03/01/2029	
5.00000%	\$180,000.00	03/01/2030	
5.00000%	\$190,000.00	03/01/2031	
5.00000%	\$200,000.00	03/01/2032	
	\$205,000.00	03/01/2033	*
	\$210,000.00	03/01/2034	*
	\$225,000.00	03/01/2035	*
	\$230,000.00	03/01/2036	*
	\$330,000.00	03/01/2037	*
5.00000%	\$1,200,000.00	03/01/2037	
	\$500,000.00	03/01/2038	*
	\$525,000.00	03/01/2039	*
	\$550,000.00	03/01/2040	*
	\$575,000.00	03/01/2041	*
	\$600,000.00	03/01/2042	*
5.00000%	\$2,750,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2023 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2028, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,310,609.60
INTEREST RATE: 4.38101%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$62,276,215.00
INDEBTEDNESS: (Including this issue) \$9,199,212.00

NOTICE OF ELECTION:	Published in the News Tribune newspaper on November 6, 2022; published in the California Democrat newspaper on November 2, 2022.
DATE OF ELECTION:	November 8, 2022
ELECTION RESULTS:	Yes - 1,260 No - 509
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable