

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2023

REGISTRATION NO: 27850
BONDS ISSUED BY: Camdenton Reorganized School District No. R-3
AMOUNT OF ISSUE: \$11,595,000.00 (Refunding Series 2023) COUNTY: Camden, Morgan and
Laclede

DATE OF ISSUE: February 01, 2023 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$13,295,000 of the District's General Obligation
Refunding and Improvement Bonds, Series 2015.

Rate of Interest	Amount	Maturity
5.00000%	\$765,000.00	03/01/2029
5.00000%	\$760,000.00	03/01/2030
5.00000%	\$760,000.00	03/01/2031
5.00000%	\$760,000.00	03/01/2032
5.00000%	\$755,000.00	03/01/2033
5.00000%	\$255,000.00	03/01/2034
5.00000%	\$7,540,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2033, and thereafter or portions thereof may be redeemed and paid prior to maturity on September 1, 2032, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$13,349,938.25

INTEREST RATE: 3.30582%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable