

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 27, 2022

REGISTRATION NO: 27839
BONDS ISSUED BY: School of the Osage
AMOUNT OF ISSUE: \$8,165,000.00 (Refunding Series 2022) COUNTY: Camden, Morgan and Miller
DATE OF ISSUE: December 28, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$9,500,000 of the District's General Obligation Bonds, Series 2013.

Rate of Interest	Amount	Maturity
5.00000%	\$525,000.00	03/01/2024
5.00000%	\$120,000.00	03/01/2025
5.00000%	\$140,000.00	03/01/2026
5.00000%	\$475,000.00	03/01/2027
5.00000%	\$515,000.00	03/01/2028
5.00000%	\$470,000.00	03/01/2029
5.00000%	\$510,000.00	03/01/2030
5.00000%	\$1,915,000.00	03/01/2031
5.00000%	\$1,910,000.00	03/01/2032
5.00000%	\$1,585,000.00	03/01/2033

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas
INTEREST PAYABLE: March 1 and September 1
BY: Security Bank of Kansas City, Kansas City, Kansas
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$9,192,398.25
INTEREST RATE: 3.09873%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable