

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 01, 2022

REGISTRATION NO: 27811
BONDS ISSUED BY: Lincoln R-II School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2022)

COUNTY: Benton

DATE OF ISSUE: August 02, 2022

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new gymnasium to include a pre-school, various classrooms to allow special services expansion, and elementary library/computer lab; to the extent funds are available, add a weight room to the gymnasium as well as complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$125,000.00	03/01/2025	
4.00000%	\$125,000.00	03/01/2026	
	\$200,000.00	03/01/2027	*
	\$250,000.00	03/01/2028	*
4.00000%	\$450,000.00	03/01/2028	
	\$250,000.00	03/01/2029	*
	\$250,000.00	03/01/2030	*
4.00000%	\$500,000.00	03/01/2030	
	\$250,000.00	03/01/2031	*
	\$300,000.00	03/01/2032	*
4.00000%	\$550,000.00	03/01/2032	
	\$320,000.00	03/01/2033	*
	\$330,000.00	03/01/2034	*
4.00000%	\$650,000.00	03/01/2034	
	\$350,000.00	03/01/2035	*
	\$365,000.00	03/01/2036	*
	\$385,000.00	03/01/2037	*
5.00000%	\$1,100,000.00	03/01/2037	
	\$425,000.00	03/01/2038	*
	\$450,000.00	03/01/2039	*
	\$500,000.00	03/01/2040	*
	\$550,000.00	03/01/2041	*
	\$575,000.00	03/01/2042	*
5.00000%	\$2,500,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2022 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$6,312,360.50
INTEREST RATE:	4.19098%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$56,448,186.00
INDEBTEDNESS:	(Including this issue) \$6,585,000.00
NOTICE OF ELECTION:	Published in the Benton County Enterprise newspaper on March 24 and 31, 2022; published in The Lincoln New Era newspaper on March 25 and April 01, 2022.
DATE OF ELECTION:	April 05, 2022
ELECTION RESULTS:	Yes - 297 No - 67
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable