

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 01, 2022

REGISTRATION NO: 27810
BONDS ISSUED BY: Southern Reynolds County R-II School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2022) COUNTY: Reynolds and Shannon
DATE OF ISSUE: August 03, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to restore the Old Gymnasium; to replace heating, ventilation, and air conditioning (HVAC) systems District-wide; to update interior and exterior lighting to LED; to repair or replace roofs; to pave parking lots; to complete drainage improvements; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$200,000.00	03/01/2025	
4.00000%	\$370,000.00	03/01/2026	
4.00000%	\$385,000.00	03/01/2027	
	\$400,000.00	03/01/2028	*
	\$420,000.00	03/01/2029	*
	\$440,000.00	03/01/2030	*
5.00000%	\$1,260,000.00	03/01/2030	
	\$465,000.00	03/01/2031	*
	\$490,000.00	03/01/2032	*
5.00000%	\$955,000.00	03/01/2032	
	\$510,000.00	03/01/2033	*
	\$540,000.00	03/01/2034	*
5.00000%	\$1,050,000.00	03/01/2034	
	\$565,000.00	03/01/2035	*
	\$595,000.00	03/01/2036	*
	\$620,000.00	03/01/2037	*
5.00000%	\$1,780,000.00	03/01/2037	

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,405,653.45
INTEREST RATE: 4.03608%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$54,630,524.00
INDEBTEDNESS: (Including this issue) \$7,120,000.00

NOTICE OF ELECTION:	Published in the Reynolds County Courier newspaper on March 23 and 30, 2022; published in the Current Wave newspaper on March 23 and 30, 2022.
DATE OF ELECTION:	April 05, 2022
ELECTION RESULTS:	Yes - 163 No - 41
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable