

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 28, 2022

REGISTRATION NO: 27809
BONDS ISSUED BY: Mid-Buchanan County R-V School District
AMOUNT OF ISSUE: \$8,000,000.00 (Series 2022) COUNTY: Buchanan

DATE OF ISSUE: August 03, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish new classrooms and restrooms, renovate offices to increase security; and upgrade electrical systems at both the elementary school and high school; build new Science/S.T.E.M. labs; upgrade playgrounds; construct, equip, and furnish a greenhouse for the benefit of the AG program; renovate district special education learning space, music room, and elementary library; install an Americans with Disabilities Act (ADA) wheelchair accessible platform lift; create storage space; expand the weight room facilities to include a dedicated wrestling room; install turf at the athletic fields; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$425,000.00	03/01/2029	
4.00000%	\$425,000.00	03/01/2030	
4.00000%	\$450,000.00	03/01/2031	
4.00000%	\$475,000.00	03/01/2032	
	\$490,000.00	03/01/2033	*
	\$510,000.00	03/01/2034	*
5.00000%	\$1,000,000.00	03/01/2034	
	\$545,000.00	03/01/2035	*
	\$575,000.00	03/01/2036	*
	\$605,000.00	03/01/2037	*
5.00000%	\$1,725,000.00	03/01/2037	
	\$635,000.00	03/01/2038	*
	\$665,000.00	03/01/2039	*
	\$700,000.00	03/01/2040	*
	\$730,000.00	03/01/2041	*
	\$770,000.00	03/01/2042	*
5.00000%	\$3,500,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2022 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$8,472,622.25
INTEREST RATE: 4.27186%
TAX CREDIT RATE: %

ASSESSED VALUATION:	\$167,041,674.00
INDEBTEDNESS:	(Including this issue) \$10,305,000.00
NOTICE OF ELECTION:	Published in the St. Joseph News-Press newspaper on March 28 and April 04, 2022.
DATE OF ELECTION:	April 05, 2022
ELECTION RESULTS:	Yes - 474 No - 143
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable