

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 22, 2022

REGISTRATION NO: 27807
BONDS ISSUED BY: Cole County R-V School District
AMOUNT OF ISSUE: \$2,500,000.00 (Series 2022) COUNTY: Cole and Miller

DATE OF ISSUE: July 28, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to complete the track facility; to replace roofs; to complete parking lot asphalt overlays; to upgrade District technology infrastructure; to complete site development, construct, equip, and furnish a new Preschool addition; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
3.00000%	\$100,000.00	03/01/2024	*
	\$100,000.00	03/01/2025	*
	\$100,000.00	03/01/2026	*
	\$100,000.00	03/01/2027	*
	\$400,000.00	03/01/2027	
	\$105,000.00	03/01/2028	*
	\$105,000.00	03/01/2029	*
	\$115,000.00	03/01/2030	*
4.00000%	\$325,000.00	03/01/2030	
	\$115,000.00	03/01/2031	*
	\$120,000.00	03/01/2032	*
	\$130,000.00	03/01/2033	*
	\$135,000.00	03/01/2034	*
4.00000%	\$500,000.00	03/01/2034	
	\$140,000.00	03/01/2035	*
	\$140,000.00	03/01/2036	*
	\$145,000.00	03/01/2037	*
4.00000%	\$425,000.00	03/01/2037	
	\$155,000.00	03/01/2038	*
	\$160,000.00	03/01/2039	*
	\$170,000.00	03/01/2040	*
	\$180,000.00	03/01/2041	*
	\$185,000.00	03/01/2042	*
	\$850,000.00	03/01/2042	

ARE BONDS CALLABLE: The Series 2022 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,550,208.00
INTEREST RATE:	4.19783%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$76,572,156.00
INDEBTEDNESS:	(Including this issue) \$3,155,207.00
NOTICE OF ELECTION:	Published in the News Tribune newspaper on March 23 and April 3, 2022; published in The Advertiser newspaper on March 24 and 31, 2022.
DATE OF ELECTION:	April 05, 2022
ELECTION RESULTS:	Yes - 406 No - 73
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable