

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 16, 2022

REGISTRATION NO: 27786  
 BONDS ISSUED BY: Humansville R-IV School District  
 AMOUNT OF ISSUE: \$3,200,000.00 (Series 2022) COUNTY: Polk, Cedar and St. Clair

DATE OF ISSUE: June 21, 2022 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, furnishing and equipping school sites; buildings and related facilities, including the construction of a new competition gym, lobby and locker rooms.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
3.75000%	\$190,000.00	03/01/2030	
3.75000%	\$200,000.00	03/01/2031	
3.75000%	\$220,000.00	03/01/2032	
3.75000%	\$230,000.00	03/01/2033	
3.75000%	\$240,000.00	03/01/2034	
	\$250,000.00	03/01/2035	*
	\$260,000.00	03/01/2036	*
3.75000%	\$510,000.00	03/01/2036	
	\$270,000.00	03/01/2037	*
	\$280,000.00	03/01/2038	*
4.00000%	\$550,000.00	03/01/2038	
	\$290,000.00	03/01/2039	*
	\$290,000.00	03/01/2040	*
4.00000%	\$580,000.00	03/01/2040	
	\$280,000.00	03/01/2041	*
	\$200,000.00	03/01/2042	*
4.00000%	\$480,000.00	03/01/2042	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2030, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2027, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Birmingham, Alabama  
 PURCHASE PRICE: \$3,296,125.90  
 INTEREST RATE: 3.61909%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$28,857,586.00  
 INDEBTEDNESS: (Including this issue) \$3,800,000.00  
 NOTICE OF ELECTION: Published in The Humansville Star Leader newspaper on March 25 and April 01, 2022.  
 DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 183 No - 104  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about May 26, 2022.  
NUMBER OF BIDS RECEIVED: 4