

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 06, 2022

REGISTRATION NO: 27778
BONDS ISSUED BY: Pleasant Hope R-VI School District
AMOUNT OF ISSUE: \$3,000,000.00 (Series 2022) COUNTY: Polk and Greene

DATE OF ISSUE: June 09, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including repairing and replacing roofs at various District buildings, constructing a playground at the middle school and improving and updating District facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$105,000.00	03/01/2023	
4.00000%	\$85,000.00	03/01/2024	
4.00000%	\$90,000.00	03/01/2025	
4.00000%	\$100,000.00	03/01/2026	
4.00000%	\$295,000.00	03/01/2027	
4.00000%	\$115,000.00	03/01/2028	
4.00000%	\$120,000.00	03/01/2029	
4.00000%	\$125,000.00	03/01/2030	
4.00000%	\$130,000.00	03/01/2031	
4.00000%	\$135,000.00	03/01/2032	
	\$140,000.00	03/01/2033	*
	\$145,000.00	03/01/2034	*
	\$150,000.00	03/01/2035	*
4.00000%	\$435,000.00	03/01/2035	
	\$160,000.00	03/01/2036	*
	\$165,000.00	03/01/2037	*
	\$175,000.00	03/01/2038	*
4.00000%	\$500,000.00	03/01/2038	
	\$180,000.00	03/01/2039	*
	\$190,000.00	03/01/2040	*
	\$195,000.00	03/01/2041	*
	\$200,000.00	03/01/2042	*
5.00000%	\$765,000.00	03/01/2042	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2035, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2032, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:	Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE:	\$3,064,517.40
INTEREST RATE:	4.12777%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$56,673,984.00
INDEBTEDNESS:	(Including this issue) \$3,700,000.00
NOTICE OF ELECTION:	Published in the Bolivar Herald-Free Press newspaper on March 30, 2022; published in the Springfield News-Leader/Guidon newspaper on March 23 and 30, 2022.
DATE OF ELECTION:	April 05 ,2022
ELECTION RESULTS:	Yes - 389 No - 67
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable