

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2022

REGISTRATION NO: 27766
BONDS ISSUED BY: Chillicothe R-II School District
AMOUNT OF ISSUE: \$9,000,000.00 (series 2022) COUNTY: Livingston

DATE OF ISSUE: June 01, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping new and existing school buildings and related facilities, including but not limited to expansion and improvement of Chillicothe Elementary School to accommodate enrollment for future grades 2 through 5.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
5.00000%	\$100,000.00	03/01/2024
5.00000%	\$250,000.00	03/01/2025
5.00000%	\$270,000.00	03/01/2026
	\$115,000.00	03/01/2037 *
	\$1,485,000.00	03/01/2038 *
5.25000%	\$1,600,000.00	03/01/2038
	\$1,565,000.00	03/01/2039 *
	\$1,650,000.00	03/01/2040 *
5.25000%	\$3,215,000.00	03/01/2040
	\$1,735,000.00	03/01/2041 *
	\$1,830,000.00	03/01/2042 *
5.25000%	\$3,565,000.00	03/01/2042

ARE BONDS CALLABLE:
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$9,804,520.05
INTEREST RATE: 4.46844%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$163,944,617.00
INDEBTEDNESS: (Including this issue) \$23,155,000.00
NOTICE OF ELECTION: Published in the Constitution-Tribune newspaper on March 23 and 30, 2022.
DATE OF ELECTION: April 05, 2022
ELECTION RESULTS: Yes - 1,244 No - 409
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable