

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2022

REGISTRATION NO: 27764

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$11,000,000.00 (Series 2022) COUNTY: Jasper

DATE OF ISSUE: June 01, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping new and existing school facilities, including constructing contemporary science classrooms, a virtual learning lab, and general classroom space at the High School; renovating Cardinal Theatre at the High School; and constructing a new turf area for, but not limited to Middle School physical education, band practice field and Junior High and High School multipurpose practice area.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$1,100,000.00	03/01/2035	
4.00000%	\$1,250,000.00	03/01/2036	
4.00000%	\$1,300,000.00	03/01/2037	
5.00000%	\$1,300,000.00	03/01/2038	
	\$1,400,000.00	03/01/2039	*
	\$1,500,000.00	03/01/2040	*
5.00000%	\$2,900,000.00	03/01/2040	
	\$1,550,000.00	03/01/2041	*
	\$1,600,000.00	03/01/2042	*
5.00000%	\$3,150,000.00	03/01/2042	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2030, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$11,627,740.50

INTEREST RATE: 4.21985%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$296,615,470.00

INDEBTEDNESS: (Including this issue) \$28,288,000.00

NOTICE OF ELECTION: Published in the Jasper County Citizen newspaper on March 23 and 30, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 1,116 No - 352

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable