

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2022

REGISTRATION NO: 27757
BONDS ISSUED BY: Scott County R-IV School District
AMOUNT OF ISSUE: \$6,500,000.00 (Series 2022)

COUNTY: Scott and
Mississippi

DATE OF ISSUE: May 26, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to install a secure vestibule and complete renovations at the Middle School; to construct, equip, and furnish a new building with a classroom, locker and weight room; to replace heating, ventilation, and air conditioning (HVAC) as needed; to replace the High School gymnasium bleachers; to install baseball/softball field lighting; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$125,000.00	03/01/2026
4.00000%	\$350,000.00	03/01/2027
4.00000%	\$350,000.00	03/01/2028
	\$100,000.00	03/01/2034 *
	\$600,000.00	03/01/2035 *
	\$625,000.00	03/01/2036 *
4.00000%	\$1,325,000.00	03/01/2036
	\$655,000.00	03/01/2037 *
	\$685,000.00	03/01/2038 *
	\$710,000.00	03/01/2039 *
4.00000%	\$2,050,000.00	03/01/2039
	\$735,000.00	03/01/2040 *
	\$765,000.00	03/01/2041 *
	\$800,000.00	03/01/2042 *
4.00000%	\$2,300,000.00	03/01/2042

ARE BONDS CALLABLE:

The Series 2022 Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$6,670,002.00

INTEREST RATE:

3.76383%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$74,218,010.00

INDEBTEDNESS:

(Including this issue) \$10,585,000.00

NOTICE OF ELECTION: Published in the Standard-Democrat newspaper on March 23 and 30, 2022;
published in the Southeast Missourian newspaper on March 24 and 31, 2022;
published in The Enterprise-Courier newspaper on March 29, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 540 No - 166

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable