

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 17, 2022

REGISTRATION NO: 27756
BONDS ISSUED BY: Puxico R-VIII School District
AMOUNT OF ISSUE: \$1,000,000.00 (Series 2022) COUNTY: Stoddard and Wayne

DATE OF ISSUE: May 19, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to complete essential repairs and maintenance on the existing elementary buildings; to tuck point and seal brick at the high school and other campus buildings; to replace electrical components and heating, ventilation, and air conditioning (HVAC) units as needed; to repair roofs; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.50000%	\$200,000.00	03/01/2023
3.75000%	\$400,000.00	03/01/2024
4.00000%	\$400,000.00	03/01/2025

ARE BONDS CALLABLE: The Series 2022 Bonds shall not be subject to redemption and payment prior to maturity.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,013,602.00

INTEREST RATE: 3.14633%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$50,225,623.00

INDEBTEDNESS: (Including this issue) \$1,145,000.00

NOTICE OF ELECTION: Published in the Dexter Statesman newspaper on March 23 and 30, 2022; published in the Wayne County Journal-Banner newspaper on March 23 and 30, 2022.

DATE OF ELECTION: April 05, 2022

ELECTION RESULTS: Yes - 343 No - 134

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable