

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2022

REGISTRATION NO: 27752  
BONDS ISSUED BY: Hamilton R-II School District  
AMOUNT OF ISSUE: \$5,800,000.00 (Series 2022) COUNTY: Caldwell and Daviess

DATE OF ISSUE: May 12, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new high school and an all-weather eight lane track; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
4.00000%	\$200,000.00	03/01/2026	
4.00000%	\$410,000.00	03/01/2027	
4.00000%	\$430,000.00	03/01/2028	
4.00000%	\$445,000.00	03/01/2029	
4.00000%	\$465,000.00	03/01/2030	
4.00000%	\$480,000.00	03/01/2031	
3.00000%	\$500,000.00	03/01/2032	
	\$520,000.00	03/01/2033	*
	\$545,000.00	03/01/2034	*
5.00000%	\$1,065,000.00	03/01/2034	
	\$575,000.00	03/01/2035	*
	\$600,000.00	03/01/2036	*
	\$630,000.00	03/01/2037	*
5.00000%	\$1,805,000.00	03/01/2037	

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2028 shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter as a whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$6,144,424.35  
INTEREST RATE: 3.79558%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$51,920,330.00  
INDEBTEDNESS: (Including this issue) \$7,575,000.00  
NOTICE OF ELECTION: Published in The Caldwell County News newspaper on March 15 and 29, 2022; published in the Tri-County Weekly newspaper on February 17 and March 17, 2022.  
DATE OF ELECTION: April 05, 2022  
ELECTION RESULTS: Yes - 456 No - 141  
METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable