

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 30, 2022

REGISTRATION NO: 27746

BONDS ISSUED BY: Marshfield R-I School District

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2022) COUNTY: Webster and Dallas  
(remaining portion of \$8,500,000 authorized)

DATE OF ISSUE: April 05, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, repairing, renovating, furnishing and equipping school facilities, including constructing an early childhood education center, renovating and improving drives and parking lots at Hubble Elementary School, purchasing property for school purposes and acquiring school facilities currently leased by the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
4.00000%	\$400,000.00	03/01/2026
4.00000%	\$200,000.00	03/01/2027
4.00000%	\$200,000.00	03/01/2028
4.00000%	\$200,000.00	03/01/2029
4.00000%	\$200,000.00	03/01/2030
	\$100,000.00	03/01/2035 *
	\$150,000.00	03/01/2036 *
4.00000%	\$250,000.00	03/01/2036
	\$200,000.00	03/01/2037 *
	\$250,000.00	03/01/2038 *
4.00000%	\$450,000.00	03/01/2038
4.00000%	\$1,600,000.00	03/01/2042

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2036, and thereafter may be called for redemption and paid prior to maturity on March 1, 2032, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$3,818,761.50

INTEREST RATE: 3.15626%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$226,789,879.00

INDEBTEDNESS: (Including this issue) \$21,875,000.00

NOTICE OF ELECTION: Published in the Webster County Citizen newspaper on March 24 and 31, 2021; published in The Marshfield Mail newspaper on March 24 and 31, 2021.

DATE OF ELECTION: April 06, 2021

ELECTION RESULTS: Yes - 1,273 No - 537

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable