

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 23, 2022

REGISTRATION NO: 27743
BONDS ISSUED BY: Carl Junction R-I School District
AMOUNT OF ISSUE: \$2,500,000.00 (Series 2022) COUNTY: Jasper and Newton
(remaining portion of \$7,000,000 authorized)
DATE OF ISSUE: March 29, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security improvements district-wide; to repair or replace roofs, windows, and lighting; to upgrade heating, ventilation, and air conditioning (HVAC) systems; to prepay existing lease obligations; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.00000%	\$500,000.00	03/01/2023
3.00000%	\$1,000,000.00	03/01/2030
3.00000%	\$1,000,000.00	03/01/2031

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2027, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,581,905.00
INTEREST RATE: 2.44566%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$256,408,384.00
INDEBTEDNESS: (Including this issue) \$30,340,000.00
NOTICE OF ELECTION: Published in the Jasper County Citizen newspaper on March 24 and 31, 2021; published in The Joplin Globe newspaper on March 30, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 908 No - 303
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable