

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 15, 2022

REGISTRATION NO: 27739
BONDS ISSUED BY: North Shelby School District
AMOUNT OF ISSUE: \$950,000.00 (Refunding Series 2022) COUNTY: Shelby
DATE OF ISSUE: March 16, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$950,000 of the District's General Obligation Bonds, Series 2017.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
2.00000%	\$135,000.00	03/01/2023
2.00000%	\$145,000.00	03/01/2024
2.00000%	\$115,000.00	03/01/2025
2.00000%	\$115,000.00	03/01/2026
2.00000%	\$125,000.00	03/01/2027
	\$125,000.00	03/01/2028 *
	\$125,000.00	03/01/2029 *
	\$65,000.00	03/01/2030 *
3.00000%	\$315,000.00	03/01/2030

ARE BONDS CALLABLE: The Series 2022 Bonds maturing on and after March 1, 2027 shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter as a whole or in part at any time in such order of maturity as the District shall determine and in \$5,000 principal amounts selected by lot or such other manner as the Registrar deems fair within a maturity, at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$961,787.80

INTEREST RATE: 2.21250%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable