

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 11, 2022

REGISTRATION NO: 27736
BONDS ISSUED BY: Fair Grove R-X School District
AMOUNT OF ISSUE: \$5,300,000.00 (Refunding Series 2022)
COUNTY: Greene, Dallas,
Webster and Polk
DATE OF ISSUE: March 14, 2022
MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,000,000 of the District's General Obligation Bonds, Series 2012 and refunding \$3,710,000 of the District's General Obligation Refunding Bonds, Series 2014.

Rate of Interest	Amount	Maturity
4.00000%	\$585,000.00	03/01/2023
4.00000%	\$670,000.00	03/01/2024
4.00000%	\$715,000.00	03/01/2025
4.00000%	\$755,000.00	03/01/2026
4.00000%	\$795,000.00	03/01/2027
4.00000%	\$410,000.00	03/01/2028
4.00000%	\$410,000.00	03/01/2029
4.00000%	\$430,000.00	03/01/2030
4.00000%	\$530,000.00	03/01/2031

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$5,770,340.45

INTEREST RATE: 1.95097%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable