

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 20, 2022

REGISTRATION NO: 27708
BONDS ISSUED BY: Butler R-V School District
AMOUNT OF ISSUE: \$1,665,000.00 (Refunding Series 2022) COUNTY: Bates

DATE OF ISSUE: January 26, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$1,775,000 of the District's General Obligation Refunding Bonds, Series 2017.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$100,000.00	03/01/2023
3.00000%	\$100,000.00	03/01/2024
3.00000%	\$100,000.00	03/01/2025
3.00000%	\$100,000.00	03/01/2026
3.00000%	\$200,000.00	03/01/2027
3.00000%	\$225,000.00	03/01/2028
3.00000%	\$255,000.00	03/01/2029
3.00000%	\$280,000.00	03/01/2030
3.00000%	\$305,000.00	03/01/2031

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$1,796,342.00

INTEREST RATE: 1.64124%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable