

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 19, 2022

REGISTRATION NO: 27705
BONDS ISSUED BY: Sikeston R-6 School District
AMOUNT OF ISSUE: \$6,600,000.00 (Series 2022) COUNTY: Scott and New Madrid
(remaining portion of \$18,600,000 authorized)
DATE OF ISSUE: January 25, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: To pay the costs of constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including (1) constructing, furnishing and equipping a new elementary school and a new "C" Building to be used for language arts at the High School, and (2) demolishing and removing existing unused school buildings.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$510,000.00	03/01/2023
4.00000%	\$550,000.00	03/01/2024
4.00000%	\$515,000.00	03/01/2025
4.00000%	\$520,000.00	03/01/2026
4.00000%	\$480,000.00	03/01/2027
4.00000%	\$405,000.00	03/01/2028
4.00000%	\$415,000.00	03/01/2029
4.00000%	\$410,000.00	03/01/2030
3.00000%	\$410,000.00	03/01/2031
2.00000%	\$410,000.00	03/01/2032
2.00000%	\$405,000.00	03/01/2033
2.00000%	\$405,000.00	03/01/2034
2.00000%	\$395,000.00	03/01/2035
2.00000%	\$390,000.00	03/01/2036
2.00000%	\$380,000.00	03/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2030 and thereafter may be called for redemption and payment prior to maturity on March 1, 2029 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin
PURCHASE PRICE: \$7,130,142.55
INTEREST RATE: 1.61390%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$308,972,248.00
INDEBTEDNESS: (Including this issue) \$29,396,000.00
NOTICE OF ELECTION: Published in the Standard-Democrat newspaper on May 22 and 29, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 1,714 No - 1,213
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about December 28, 2021.

NUMBER OF BIDS RECEIVED: 6