

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 08, 2021

REGISTRATION NO: 27683
 BONDS ISSUED BY: Oregon-Howell R-III School District
 AMOUNT OF ISSUE: \$1,125,000.00 (Refunding Series 2021) COUNTY: Oregon and Howell
 DATE OF ISSUE: December 21, 2021 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding \$1,135,000.00 of the District's General Obligation Bonds, Series 2017.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
2.00000%	\$125,000.00	03/01/2023
2.00000%	\$155,000.00	03/01/2024
2.00000%	\$160,000.00	03/01/2025
2.00000%	\$135,000.00	03/01/2026
	\$135,000.00	03/01/2027 *
	\$130,000.00	03/01/2028 *
	\$140,000.00	03/01/2029 *
	\$145,000.00	03/01/2030 *
2.00000%	\$550,000.00	03/01/2030

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$1,148,600.15
 INTEREST RATE: 1.52982%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not Applicable
 INDEBTEDNESS: (Including this issue) Not Applicable
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable