

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 01, 2021

REGISTRATION NO: 27676
BONDS ISSUED BY: Rock Port R-II School District
AMOUNT OF ISSUE: \$3,080,000.00 (Refunding Series 2021) COUNTY: Atchison

DATE OF ISSUE: December 07, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$910,000 of the District's General Obligation Refunding Bonds, Series 2015 and \$2,215,000 of the District's General Obligation Refunding Bonds, Series 2017.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
2.00000%	\$105,000.00	03/01/2022
2.00000%	\$405,000.00	03/01/2023
2.00000%	\$260,000.00	03/01/2024
2.00000%	\$110,000.00	03/01/2025
2.00000%	\$110,000.00	03/01/2026
	\$370,000.00	03/01/2027 *
	\$380,000.00	03/01/2028 *
	\$385,000.00	03/01/2029 *
2.00000%	\$1,135,000.00	03/01/2029
	\$410,000.00	03/01/2030 *
	\$415,000.00	03/01/2031 *
	\$130,000.00	03/01/2032 *
2.00000%	\$955,000.00	03/01/2032

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2026, and thereafter, in whole or in part at any time.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,142,511.95

INTEREST RATE: 1.62143%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable