

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 27, 2021

REGISTRATION NO: 27633
BONDS ISSUED BY: Pattonville Fire Protection District
AMOUNT OF ISSUE: \$1,570,000.00 (Refunding Series 2021) COUNTY: St. Louis
DATE OF ISSUE: August 05, 2021 MONTH OF MATURITY: November
PURPOSE OF BONDS: For the purpose of refunding \$2,000,000 of the District's General Obligation Bonds, Series 2011.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.48000%	\$780,000.00	11/01/2022
0.48000%	\$790,000.00	11/01/2023

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity on August 5, 2022 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 101% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Clayton Holdings, LLC, St. Louis, Missouri

PURCHASE PRICE: \$1,570,000.00

INTEREST RATE: 0.47989%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable