

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2021

REGISTRATION NO: 27630
 BONDS ISSUED BY: Callaway County, Neighborhood Improvement District
 AMOUNT OF ISSUE: \$105,000.00 (Series 2021) COUNTY: Callaway
 (Hillers Creek 2 Asphalt Road Project)
 DATE OF ISSUE: July 19, 2021 MONTH OF MATURITY: March
 PURPOSE OF BONDS: To repair approximately 200 square yards of road base and resurface all 4,800 lineal feet of the existing asphalt paved roads, (Hillers Creek Drive, and Arrowhead Drive in Hillers Creek2 Subdivision, New Bloomfield, MO 65063).

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$10,000.00	03/01/2023	*
	\$10,000.00	03/01/2024	*
	\$10,000.00	03/01/2025	*
	\$10,000.00	03/01/2026	*
	\$10,000.00	03/01/2027	*
	\$10,000.00	03/01/2028	*
	\$15,000.00	03/01/2029	*
	\$15,000.00	03/01/2030	*
	\$15,000.00	03/01/2031	*
2.80000%	\$105,000.00	03/01/2031	

ARE BONDS CALLABLE: At the option of the County, the Bonds may be redeemed and paid prior to maturity on March 1, 2024, and thereafter in whole at any time or in part on any Interest Payment Date in such amounts for each maturity as shall be determined by the County (Bonds of less than a full maturity to be selected in multiples of \$1,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$102,000.00
 INTEREST RATE: 3.33437%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$923,602,680.00
 INDEBTEDNESS: (Including this issue) \$135,000.00
 NOTICE OF ELECTION: Not Applicable
 DATE OF ELECTION: Not Applicable
 ELECTION RESULTS: Not Applicable
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable