

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2021

REGISTRATION NO: 27565
BONDS ISSUED BY: Fayette R-III School District
AMOUNT OF ISSUE: \$2,505,000.00 (Refunding Series 2021) COUNTY: Howard and Boone
DATE OF ISSUE: March 16, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,525,000 of the District's General Obligation Bonds, Series 2013.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$185,000.00	03/01/2022
3.00000%	\$190,000.00	03/01/2023
3.00000%	\$190,000.00	03/01/2024
3.00000%	\$200,000.00	03/01/2025
2.00000%	\$200,000.00	03/01/2026
2.00000%	\$200,000.00	03/01/2027
1.00000%	\$215,000.00	03/01/2028
1.05000%	\$215,000.00	03/01/2029
1.15000%	\$215,000.00	03/01/2030
1.25000%	\$225,000.00	03/01/2031
1.35000%	\$230,000.00	03/01/2032
1.45000%	\$240,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028, and thereafter or portions thereof may be called for redemption and payment prior to the Stated Maturity thereof on March 1, 2027, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Leawood, Kansas

PURCHASE PRICE: \$2,563,753.45

INTEREST RATE: 1.17951%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about February 19, 2021.

NUMBER OF BIDS RECEIVED: 6