

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2020

REGISTRATION NO: 27528  
BONDS ISSUED BY: Ralls County R-II School District  
AMOUNT OF ISSUE: \$3,130,000.00 (Refunding Series 2020B) COUNTY: Ralls, Monroe and Pike  
DATE OF ISSUE: December 30, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$3,425,000 of the District's General Obligation Bonds, Series 2014.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$280,000.00	03/01/2022
3.00000%	\$320,000.00	03/01/2023
3.00000%	\$340,000.00	03/01/2024
3.00000%	\$365,000.00	03/01/2025
3.00000%	\$415,000.00	03/01/2026
3.00000%	\$440,000.00	03/01/2027
3.00000%	\$460,000.00	03/01/2028
3.00000%	\$510,000.00	03/01/2029

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri  
PURCHASE PRICE: \$3,456,041.90  
INTEREST RATE: 0.89426%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable  
NOTICE OF ELECTION: Not Applicable  
DATE OF ELECTION: Not Applicable  
ELECTION RESULTS: Not Applicable  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable