

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 20, 2020

REGISTRATION NO: 27487
BONDS ISSUED BY: City of Bethany
AMOUNT OF ISSUE: \$1,435,000.00 (Refunding Series 2020) COUNTY: Harrison
DATE OF ISSUE: November 25, 2020 MONTH OF MATURITY: June
PURPOSE OF BONDS: For the purpose of refunding \$1,460,000 of the City's General Obligation Bonds, Series 2015.

Rate of Interest	Amount	Maturity
2.00000%	\$145,000.00	06/01/2021
2.00000%	\$150,000.00	06/01/2022
2.00000%	\$155,000.00	06/01/2023
2.00000%	\$160,000.00	06/01/2024
2.00000%	\$155,000.00	06/01/2025
2.00000%	\$160,000.00	06/01/2026
2.00000%	\$165,000.00	06/01/2027
2.00000%	\$170,000.00	06/01/2028
2.00000%	\$175,000.00	06/01/2029

ARE BONDS CALLABLE: The Series 2020 Bonds maturing on and after June 1, 2026 shall be subject to redemption and payment prior to maturity, at the option of the City, on June 1, 2025, and thereafter as a whole or in part, at any time, and in such order of maturity as the City shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: June 1 and December 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,478,514.30
INTEREST RATE: 1.32012%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable