

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2020

REGISTRATION NO: 27389
BONDS ISSUED BY: Des Moines and Mississippi Levee District No. 1
AMOUNT OF ISSUE: \$917,000.00 (Refunding Series 2020) COUNTY: Clark
DATE OF ISSUE: June 24, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$930,000 of the District's Improvement Bonds, Series 2011.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$80,399.00	03/01/2021	*
	\$82,723.00	03/01/2022	*
	\$85,115.00	03/01/2023	*
	\$87,523.00	03/01/2024	*
	\$90,107.00	03/01/2025	*
	\$92,713.00	03/01/2026	*
	\$95,394.00	03/01/2027	*
	\$98,128.00	03/01/2028	*
	\$100,989.00	03/01/2029	*
	\$103,909.00	03/01/2030	*
2.85000%	\$917,000.00	03/01/2030	

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity as a whole or in part at any time at a Redemption Price equal to 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Treasurer of the Des Moines and Mississippi Levee District No. 1, Wayland, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Treasurer of the Des Moines and Mississippi Levee District No. 1, Wayland, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Homebank, Palmyra, Missouri

PURCHASE PRICE: \$917,000.00

INTEREST RATE: 2.85145%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable