

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2019

REGISTRATION NO: 27262  
 BONDS ISSUED BY: Cole Camp R-I School District  
 AMOUNT OF ISSUE: \$2,500,000.00 (Series 2019) COUNTY: Benton and Pettis  
 DATE OF ISSUE: July 02, 2019 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of providing funds to complete renovation, remodeling and repair improvements District-wide to include, without limitation, plumbing, electrical, and roofing upgrades; heating, ventilation and air conditioning system (HVAC) replacement; restroom remodeling; playground improvements; to the extent funds are available, construct a new all-weather track.

| Mandatory Redemption* |                |              |
|-----------------------|----------------|--------------|
| Rate of Interest      | Amount         | Maturity     |
|                       | \$50,000.00    | 03/01/2022 * |
|                       | \$50,000.00    | 03/01/2023 * |
|                       | \$50,000.00    | 03/01/2024 * |
| 2.00000%              | \$150,000.00   | 03/01/2024   |
|                       | \$425,000.00   | 03/01/2035 * |
|                       | \$450,000.00   | 03/01/2036 * |
|                       | \$470,000.00   | 03/01/2037 * |
|                       | \$495,000.00   | 03/01/2038 * |
|                       | \$510,000.00   | 03/01/2039 * |
| 5.00000%              | \$2,350,000.00 | 03/01/2039   |

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2039 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$2,735,494.00  
 INTEREST RATE: 4.15707%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$60,449,222.00  
 INDEBTEDNESS: (Including this issue) \$6,321,569.00  
 NOTICE OF ELECTION: Published in the Benton County Enterprise newspaper on March 21 and 28, 2019; published in the Cole Camp Courier newspaper on March 22 and 29, 2019; published in the Lincoln New Era newspaper on March 22 and 29, 2019; published in The Sedalia Democrat newspaper on March 19 and 26, 2019.  
 DATE OF ELECTION: April 02, 2019  
 ELECTION RESULTS: Yes - 358 No - 91  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable  
 NUMBER OF BIDS RECEIVED: Not Applicable

