

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 13, 2017

REGISTRATION NO.: 26993

BONDS ISSUED BY: Thayer R-II School District

AMOUNT OF ISSUE: \$3,900,000.00 (Series 2017)

COUNTY: Oregon

DATE OF ISSUE: July 18, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping and furnishing of additional classrooms at the high school, which will create a separate space for the junior high school and also allow for more space at the elementary school; to complete energy efficiency upgrades to District facilities including but not limited to electrical systems; to the extent funds are available, the completion of other construction, remodeling and repair improvements to the existing facilities of the District and issue bonds for the payment thereof.

Rate of Interest	Amount	Maturity
1.300 %	\$ 175,000.00	03/01/2020
1.400 %	175,000.00	03/01/2021
1.500 %	180,000.00	03/01/2022
1.600 %	180,000.00	03/01/2023
1.800 %	185,000.00	03/01/2024
2.000 %	190,000.00	03/01/2025
2.200 %	195,000.00	03/01/2026
2.300 %	200,000.00	03/01/2027
2.450 %	205,000.00	03/01/2028
2.550 %	210,000.00	03/01/2029
2.700 %	215,000.00	03/01/2030
4.000 %	225,000.00	03/01/2031
4.000 %	230,000.00	03/01/2032
	<hr/> 240,000.00	03/01/2033 *
	255,000.00	03/01/2034 *
	265,000.00	03/01/2035 *
	280,000.00	03/01/2036 *
	<hr/> 295,000.00	03/01/2037 *
5.000 %	<hr/> 1,335,000.00	03/01/2037

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC., St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,057,776.75

INTEREST RATE: 3.3555%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$32,064,823.00

INDEBTEDNESS: (Including this issue) \$4,345,000.00

NOTICE OF ELECTION: Published in the South Missourian News on March 16 and 23, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 419 - Yes 126 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable