

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 7, 2017

REGISTRATION NO.: 26987

BONDS ISSUED BY: Princeton R-V School District

AMOUNT OF ISSUE: \$5,800,000.00 (Series 2017)

COUNTY: Mercer and Grundy

DATE OF ISSUE: July 10, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new preschool, art and band classrooms, to install security and safety enhancements; to accomplish site drainage, dirt work, parking and paving improvements; to address Emergency Management and Americans with Disabilities Act (ADA) compliance upgrades; to complete the construction, equipping and furnishing of a weight room, football bleachers, and an all-weather track to the extent funds are available, complete other renovation, remodeling and repair improvements to the existing facilities of the District, and issue bonds for the payment thereof.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.200 %	\$ 125,000.00	03/01/2019
1.300 %	140,000.00	03/01/2020
1.400 %	150,000.00	03/01/2021
1.500 %	155,000.00	03/01/2022
1.600 %	160,000.00	03/01/2023
1.800 %	170,000.00	03/01/2024
2.000 %	320,000.00	03/01/2025
2.150 %	325,000.00	03/01/2026
2.250 %	335,000.00	03/01/2027
2.400 %	340,000.00	03/01/2028
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	350,000.00	03/01/2029 *
	360,000.00	03/01/2030 *
	370,000.00	03/01/2031 *
	380,000.00	03/01/2032 *
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5.000 %	1,460,000.00	03/01/2032
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	395,000.00	03/01/2033 *
	405,000.00	03/01/2034 *
	425,000.00	03/01/2035 *
	440,000.00	03/01/2036 *
	455,000.00	03/01/2037 *
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5.000 %	2,120,000.00	03/01/2037

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,194,874.80

INTEREST RATE: 3.5837%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$46,151,475.00

INDEBTEDNESS: (Including this issue) \$6,745,000.00

NOTICE OF ELECTION: Published in the Princeton Post-Telegraph on March 23 and 30, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 370 - Yes 126 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable