

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 3, 2017

REGISTRATION NO.: 26925

BONDS ISSUED BY: City of Bethany

AMOUNT OF ISSUE: \$1,700,000.00 (Series 2017)
(Remainder of \$3,700,000.00 authorized)

COUNTY: Harrison

DATE OF ISSUE: March 7, 2017

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of paying a portion of the costs of acquiring rights-of-way and constructing, extending and improving streets, including necessary storm water improvements.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 75,000.00	06/01/2018
2.000 %	75,000.00	06/01/2019
2.000 %	75,000.00	06/01/2020
3.000 %	80,000.00	06/01/2021
3.000 %	80,000.00	06/01/2022
3.000 %	80,000.00	06/01/2023
3.000 %	80,000.00	06/01/2024
	90,000.00	06/01/2025 *
	90,000.00	06/01/2026 *
	95,000.00	06/01/2027 *
	95,000.00	06/01/2028 *
3.700 %	370,000.00	06/01/2028
3.800 %	100,000.00	06/01/2029
4.000 %	105,000.00	06/01/2030
	285,000.00	06/01/2031 *
	295,000.00	06/01/2032 *
4.125 %	580,000.00	06/01/2032

ARE BONDS CALLABLE: The bonds maturing on June 1, 2026, and thereafter may be called for redemption and payment prior to maturity on June 1, 2025, and at any time thereafter, in whole or in part. All of such Bonds being called for redemption shall be redeemed at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the City, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Hilltop Securities Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,665,551.25

INTEREST RATE: 4.0454%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,219,032.00

INDEBTEDNESS: (Including this issue) \$3,700,000.00

NOTICE OF ELECTION: Published in the Bethany Republican-Clipper, a weekly newspaper published on October 22nd and October 29th, 2014.

DATE OF ELECTION: November 04, 2014

ELECTION RESULTS: 529 - YES 360 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable