

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2014

REGISTRATION NO.: 26414

BONDS ISSUED BY: Dadeville R-II School District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2014)

COUNTY: Dade, Polk and
Cedar

DATE OF ISSUE: May 29, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security upgrades; to construct, equip and furnish additional classrooms in order to eliminate temporary trailers; to complete renovation improvements to the gymnasium; to the extent funds are available, to complete other upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 70,000.00	03/01/2017	*
	70,000.00	03/01/2018	*
	70,000.00	03/01/2019	*
1.400 %	210,000.00	03/01/2019	
	70,000.00	03/01/2020	*
	75,000.00	03/01/2021	*
	75,000.00	03/01/2022	*
2.100 %	220,000.00	03/01/2022	
	75,000.00	03/01/2023	*
	75,000.00	03/01/2024	*
2.550 %	150,000.00	03/01/2024	
	80,000.00	03/01/2025	*
	80,000.00	03/01/2026	*
	85,000.00	03/01/2027	*
	85,000.00	03/01/2028	*
	90,000.00	03/01/2029	*
3.100 %	420,000.00	03/01/2029	
	100,000.00	03/01/2030	*
	100,000.00	03/01/2031	*
	100,000.00	03/01/2032	*
	100,000.00	03/01/2033	*
	100,000.00	03/01/2034	*
5.000 %	500,000.00	03/01/2034	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,542,165.00

INTEREST RATE: 3.4588%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$10,296,028.00

INDEBTEDNESS: (Including this issue) \$1,500,000.00

NOTICE OF ELECTION: Published in The Vedette on March 27, 2014 and April 3, 2014; Published in the Cedar County Republican on March 26, 2014 and April 2, 2014;

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 230 No - 53

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable